

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy): <u>31/07/2018</u>		
To: Hong Kong Exchanges and	Clearing Limited		
	BBI Life Sciences Corporate 03/08/2018	tion	
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>1035</u>	Description : Ordinary	y Shares	
Balance at close of preceding m		Par value (<i>HK\$</i>)	Authorised share capital (<i>HK\$</i>)
	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A	Description : N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)		-	

Stock code:	N/A	Description	on: <u>N/A</u>		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth			
Increase/(decrease	e)	_		_	
Balance at close of	of the month	_			
3. Other Classe	es of Shares				
3. Other Classe Stock code :	es of Shares N/A	Descriptio	on: <u>N/A</u>		
		_ ^	on: No. of other classes of shares	Par value (State currency)	Authorised share capital
	N/A		No. of other	(State	
Stock code:	N/A of preceding mo		No. of other	(State	

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference		
_			shares	No. of other classes of shares	
Balance at close of preceding month					
_	546,946,194 N/A		N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	546,946,194	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date	Movement during the month				pursuant thereto	pursuant thereto
(dd/mm/yyyy) and			8 1 1 1		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,192,837
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	Nil	Nil	300,000	Nil	7,381,000
(Note 1)						
			Total A. (Or	dinary shares)	Nil	
			•	erence shares)	N/A	
			(2 101	(Other class)	N/A	
Takal familiansiand di sina	- 41			(Other class)	11/11	
Total funds raised during options (State currency)	g the month fro	om exercise of	Nil			
options (State currency)			1111			

	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	amount	of preceding	during the	close of the		the month
ss and description	outstanding	month	month	month		
1. N/A						
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<u> </u>	<u></u>				
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		_
			(Prefere	ence shares) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
(/ /)		
shares (Note 1)		
Situres (11010-1)		
N/A		
IV/A		
sharas (Note 1)		
Shares (Note 1)		
N/A		
N/A		
shares (Note 1)		
(Other class)	N/A	
	rticulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer issued during the month pursuant thereto (/ /)

	Other Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 N / <i>F</i> A	1N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
			Class of shares issuable (Note 1)		-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(4.4.4		N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9. C	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
10. O (F	Other Please specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sheference sheference of (Other contract)	ares)	N/A	
Total	increase / (decrease) in ordinary	shares during the n	nonth (i.e. Total of A to E):	(1	1)	Nil	
				(2	2)	N/A	
Total	increase / (decrease) in preferen	ice shares during the	e month (i.e. Total of A to E)	:		N/A	
Total	Cotal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wang Qisong
Title: Executive Director
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.